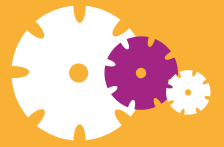


My Information



Many people find it useful to keep all their important information about their possessions in one place. You can fill in this form, put it in an envelope, and keep it in a safe place. You may prefer to leave it with a relative or friend for safe keeping.

Name:

Address:

.....

Date: Personal Public Service (PPS) No.:

Social Welfare Pension Claim No.:

Medical Card No.:

Bank Accounts

I have Bank Accounts, these are held with:

Bank Name: Account No.:

Address:

.....

Bank Name: Account No.:

Address:

.....

Bank Name: Account No.:

Address:

.....

Other Accounts: Post Office, Building Society, Credit Union etc.

Where held: Account No.:

Address:

.....

Where held: Account No.:

Address:

.....

Where held: Account No.:

Address:

.....

Investments

.....
.....

My Will

My will is kept in:

Date of will:

The executors of my will are:

Name: Address:

.....

Phone No.: Mobile:

Name: Address:

.....

Phone No.: Mobile:

Solicitor's Name: Address:

.....

Phone No.: Mobile:

Important Papers

My Birth/Marriage certificate may be found in:

.....

My life insurance policies may be found in:

.....

Grave plot papers may be found in:

.....

My deposit books may be found in:

.....

I have lodged an envelope for safe keeping with: Name:

Address:

Phone No.: Mobile:

No. of this envelope is:

This form should be kept in a safe place and it would be a good idea to review it from time to time. It is advisable to lodge original documents such as your will, the title deeds or lease of your house, share certificates, insurance policies etc. with, for example, your solicitor or your executor for safe keeping.

This form is also available at your local Citizens Information Centre.